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Company [Regency Mines PLC](#)
TIDM RGM
Headline Issue of Equity
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Regency Mines PLC
 ('Regency', 'Regency Mines' or the 'Company')
 Issue of Equity

22 January 2010

Regency Mines, the mining exploration and mineral investment company with interests in copper and nickel in Western Australia, Queensland, and Papua New Guinea announces that YA Global Master SPV, LTD. ('YA Global'), which is advised by Yorkville Advisors LLC, has today subscribed for 5,397,072 ordinary shares of 0.1 pence each ('Ordinary Shares') in the Company under the terms of the Standby Equity Distribution Agreement ('SEDA') between Regency and YA Global, announced on 10 September 2009, at a price of 1.482285 pence per Ordinary Share, for a net subscription amount of £80,000.

Application will be made to the London Stock Exchange for the new Ordinary Shares, which rank pari passu with the Company's existing issued ordinary shares, to be admitted to trading on AIM. It is expected that admission will become effective and that trading will commence on 28 January 2010.

Following the issue of the new Ordinary Shares the Company's issued ordinary share capital, as enlarged by the new Ordinary Shares, will be 404,506,777 Ordinary Shares.

For further information contact:

Andrew Bell	0207 402 4580 or 07766 474849	Regency Mines plc	Chairman
Peter Trevelyan-Clark/Ben Jeynes	020 7444 0800	Blomfield Corporate Finance Ltd	Nominated Adviser
Nick Emerson	01483 413500	Simple Investments Ltd	Broker
Ron Marshman	020 7011 9411	Lothbury Financial Limited	Public Relations

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