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Company Regency Mines PLC
TIDM RGM
Headline Issue of Equity
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 Regency Mines PLC
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Regency Mines PLC
 ('Regency', 'Regency Mines' or the 'Company')
 Issue of Equity

4 January 2010

Regency Mines, the mining exploration and mineral investment company with interests in copper and nickel in Western Australia, Queensland, and Papua New Guinea announces that YA Global Master SPV, LTD. ('YA Global'), which is advised by Yorkville Advisors LLC, has today subscribed for 2,980,953 ordinary shares of 0.1 pence each ('Ordinary Shares') in the Company under the terms of the Standby Equity Distribution Agreement ('SEDA') between Regency and YA Global, announced on 10 September 2009, at a price of 1.408945 pence per Ordinary Share, for a net subscription amount of £42,000.

Application will be made to the London Stock Exchange for the new Ordinary Shares, which rank pari passu with the Company's existing issued ordinary shares, to be admitted to trading on AIM. It is expected that admission will become effective and that trading will commence on 8 January 2010.

Following the issue of the new Ordinary Shares the Company's issued ordinary share capital, as enlarged by the new Ordinary Shares, will be 399,109,705 Ordinary Shares.

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