

## Regulatory Story

[Go to market news section](#)



**Company**            [Regency Mines PLC](#)  
**TIDM**                RGM  
**Headline**           Issue of Equity  
**Released**           07:00 22-May-2009  
**Number**             6866S07

RNS Number : 6866S  
 Regency Mines PLC  
 22 May 2009

### REGENCY MINES PLC

#### Issue of Equity

**Dated: 22 May 2009**

Regency Mines plc ("Regency" or the "Company") the mining exploration and mineral investment company with interests in copper and nickel in Western Australia, Queensland, and Papua New Guinea, has issued 33,666,667 new ordinary shares of 0.1p each in the capital of the Company (the "Shares") at 0.75p per Share, to raise £252,500 before expenses, conditional on the Shares being admitted to trading on AIM.

Equity Resources plc, a PLUS quoted company of which John Watkins is a director, has agreed to subscribe for 6,666,667 Shares at 0.75p per Share. Following the subscription, Equity Resources plc will be interested in 16,666,667 ordinary shares, which is approximately 4.72% of the issued share capital of the Company as enlarged by the placing.

City Equities Limited has agreed to subscribe for 27,000,000 Shares at 0.75p per Share. Following the subscription, City Equities Limited will be interested in 27,000,000 Shares, which is approximately 7.65% of the issued share capital of the Company as enlarged by the placing.

Following the issue of these Shares the Company's total issued share capital will be 352,807,330 ordinary shares of 0.1p each. Application will be made to the London Stock Exchange for the Shares, which rank pari passu with the Company's existing issued ordinary shares, to be admitted to trading on AIM. Dealings are expected to commence at 8.00 a.m. on 28 May 2009.

#### Enquiries:

Andrew Bell	0207 402 4580 or 07766 474849	Red Rock Resources plc	Chairman
Peter Trevelyan-Clark / Ben Jeynes	020 7489 4500	Blomfield Corporate Finance Ltd	Nominated Adviser
Nick Emerson	01483 413500	Simple Investments Ltd	Broker

Ron Marshman /  
John Greenhalgh

020 7011 9411

Lothbury Financial Limited

Public Relations

Updates on the Company's activities are regularly posted on its website, [www.regency-mines.com](http://www.regency-mines.com).

This information is provided by RNS  
The company news service from the London Stock Exchange

END

IOECKDKKOBKDPPB

CLOSE

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.**

©2009 London Stock Exchange plc. All rights reserved

Regulatory